



Vice President, Institutional Wealth

- Serves as a Business Development Manager, delivering a broad array of services to Institutional Clients, including Retirement Plan, Custody, Mineral Management and Investment Management. In addition, he is responsible for Cavanal Hill Institutional business development.
- Ben has more than 40 years of experience in Institutional Custody, Investment Management and Employee Benefits Consulting/Administration including all types of retirement plans, foundations, endowments, insurance companies, healthcare organizations and other entities utilizing institutional custody and investment management services.
- Throughout his career, Ben has had hands-on experience with recordkeeping, actuarial valuations, retirement plan compliance, plan and trust documents, retirement plan design, communications, investment management, trust services, total human resources outsourcing, relationship management, project management, employee management, business development, intermediary and direct sales.
- Ben has a Bachelor of Business Administration from the University of Texas at Arlington.